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New Look for West Coast Life Forms Access!

West Coast Life makes it easy to access forms via the Agent/BGA Center at www.westcoastlife.com. **Effective Monday, June 29, we are pleased to announce a new look and feel to the forms section.**

By moving to this new format, West Coast Life will have more control when updating forms, eliminating lag time between form approval and form availability on the website.

To access forms at www.westcoastlife.com, follow the steps below. We are including screenshots to help you along the way.

- Go to www.westcoastlife.com and log on to the Agent/BGA Center
- Once you have logged on, look under the Resources menu on the left hand side. The screenshot below displays the links that will now appear and the links that will no longer be accessible. Note: The software download feature will now be a separate link and will no longer appear in the forms area.



- Click on the link for forms and you will see the following state selection screen:



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- Once you select the appropriate state, you will see the screen below showing the forms broken out by product and sorted in alphabetical order:



To select a form, click the specific "Form Number" desired.

Type	Description	Form Number
Agent Contracting		
Agent Contracting	CA Agent Contracting Packet	CA Agent Contract Packet (02/06)
Agent Contracting	California Agent Disclosure	CA DISCLOSURE
Annuities		
Annuities	Stare Advantage Forms Packet - CA	Advantage Packet-CA
Annuities	Secure Advantage Forms Packet - CA	Secure Packet - CA
Annuities	SPIA Annuity Forms Packet - CA	SPIA Packet-CA
Annuities	Income Advantage Plus Application - CA	WCL-2110 CA (11/07)
Annuities	Replacement Form - Multistate	A-2043
Annuities	Notice Regarding Standards - CA	U-662 (11/06)
Annuities	CA Elder Notice	W-645 CA (7/01)
Annuities	Senior Annuity Sales Letter	Senior Annuity Sales Letter
TeleLife		
TeleLife	TeleLife Application - CA	W-7563A-CA
Term and Universal Life		
Term and Universal Life	Life Forms Packet - CA	

- Click on the form number to access.

If you need to place a supply order for forms, that process will remain the same and you will click on Order Supplies under the Resources menu.

If you have questions, Agents should contact their BGA and BGAs should contact their Regional Representative or the Sales Desk at 877-778-3500, option 2.